

# **EXHIBIT B**

**EXHIBIT B****Confidential Exhibits**

<b>Exhibit No.</b>	<b>Description</b>
1	Plan Feasibility Analysis Prepared by Edward M. McDonough, Managing Director, Alvarez & Marsal
2	Summary of Plan Feasibility Analysis Prepared by Edward M. McDonough, Managing Director, Alvarez & Marsal
3	Summary of NewCo ARO Estimates
4	Summary of P&A Response and Analysis
5	NewCo Financial Projections
6	FWE I Financial Projections
7	Spreadsheet of ARO Costs
8	Spreadsheet Summary of Leases
9	P&A Schedule
10	Ernst & Young Audit Report of Fieldwood's 2019 Financials
11	Ernst & Young Audit Report of Fieldwood's 2018 Financials
12	Houlihan Lokey NAV Grid
13	NewCo Opportunity Overview + Strategic Considerations Presentation Slide Deck
14	First Amendment to the Katmai Prospect Offshore Operating Agreement
15	Unit Operating Agreement Gunflint Prospect, Gunflint Unit, Offshore Louisiana
16	CPN Joint Operating Agreement
17	Unit Operating Agreement Big Bend Prospect, MC 698 Unit, Offshore Louisiana
20	NewCo Financial Projections
21	Spreadsheet of ARO Costs
22	SpinCo Preliminary G&A Detail
23	Summary of G&A Expenses
25	FWE Restructuring Update February 2021 Slide Deck
27	Purchase and Sale Agreement by and between Fieldwood Energy LLC and BP Exploration and Production Inc. (dated May 17, 2019; eff. May 1, 2019)

28	Cash Consideration Exchange Agreement by and between Fieldwood Energy LLC and BP Exploration and Production Inc. dated for Mississippi Block Canyon 562 (dated and eff. October 15, 2018)
29	Purchase and Sale Agreement between Amoco Production Company and Panaco, Inc. dated August 26, 1996 (EB and HI)
30	Assignment and Bill of Sale between Amoco Production Company and Panaco, Inc., with effective date of September 1, 1996 (EB and HI)
31	Pledge of Production Proceeds and Escrow Agreement between Amoco Production Company, Panaco, Inc. and others dated September 30, 1996 (EB and HI)
32	Amendment to Purchase and Sale Agreement between Amoco Production Company and Panaco, Inc. dated October 7, 1996 (EB and HI)
33	Purchase and Sale Agreement between BP American Production Company and SPN Resources, LLC dated June 29, 2004 (SP Block 60)
34	Purchase and Sale Agreement between BP America Production Company and SPN Resources, LLC dated July 23, 2004 (SP 60)